

Impression of portfolio companies Kempen Global Small-cap Strategy



LEGEND

- American Eagle Outfitters
- Brunswick Corporation
- Capella Education Company
- CubeSmart
- Dairy Crest
- Del Frisco's Restaurant Group
- DeNA
- EnerSys
- F.C.C. Co
- First Solar
- Fujitec
- Healthcare Trust of America
- Hogy Medical
- Homeserve
- Jabil
- Koito Manufacturing
- Kronos Worldwide
- LHC Group
- Luxfer Holdings
- Marston's PLC - Hobgoblin
- Nissin Kogyo
- Philips Lighting
- PostNL
- Select Comfort Corp
- SmarTone
- Sparebank 1 SR Bank
- Spirit Airlines
- Synaptics
- Taikisha
- Tenneco
- Teradyne
- Trinity Industries
- Ubiquiti Networks
- Varex Imaging
- Western Forest Products
- Wolverine World Wide